

Executive Summary 2025: A New Economy, For a New Humanity

Founded in England in 2016 and reborn in 2024 with a powerful strategic and ethical repositioning, The Tithe Value PLC is not simply a Public Company – it is public conscience in corporate form.

We believe that finance should serve people, not the other way around. That returns should reward not only capital, but also commitment. That entrepreneurship, when guided by a higher purpose, becomes a form of service.



THE TITHE VALUE

Building Profit Ethically

The Company: Not Just a Holding, But a Vision

A telling figure speaks for itself: roughly 40% of The Tithe Value PLC's share capital is today held by Catholic institutions and non-profit entities connected to the Church. These are not speculative investments, but a founding gesture, clear in its intentions.

From day one, 75% of the shares held by the founders were voluntarily donated to these entities – demonstrating that this enterprise has never been merely a matter of capital, but of conviction.

TTV is a visionary holding company that combines the structure of a private equity fund, the transparency of a listed company, and the soul of a community foundation. We build bridges between capital and compassion, between profit and purpose, between markets and meaning. This is not a utopia – it is an industrial plan. And it works.

We call it: Finance with a Soul.

The Model: A Triple Engine of Value Creation

We invest following a unique triadic model, both rigorous and poetic, pragmatic and visionary:

Solid Roots Stability

We acquire and support operating companies with real revenues, real people, and concrete solutions. From wellness to fintech, from engineering to food, we are present wherever work has dignity and returns are tangible.

Green Shoots Growth

We nurture the growth of small and medium-sized enterprises, helping them scale – always in line with our ethical and cultural DNA. We act as incubators of entrepreneurial dreams.

Shooting Stars Disruption

We bet on high-potential startups, focusing on visionary founders and ideas capable of changing the rules of the game – where the return is not only economic but also social.

This model enables us to generate returns on multiple levels: financial, cultural, ethical.

The Mission: “Redemption” of Capital, One Company at a Time

In the Christian tradition, the tithe – the pars decima – is not a tax. It is a gift. A voluntary act of gratitude. The recognition that a portion of what we receive must be returned to the common good. At TTV, this principle lies at the heart of our business model.

Our mission is structured around two fundamental objectives:

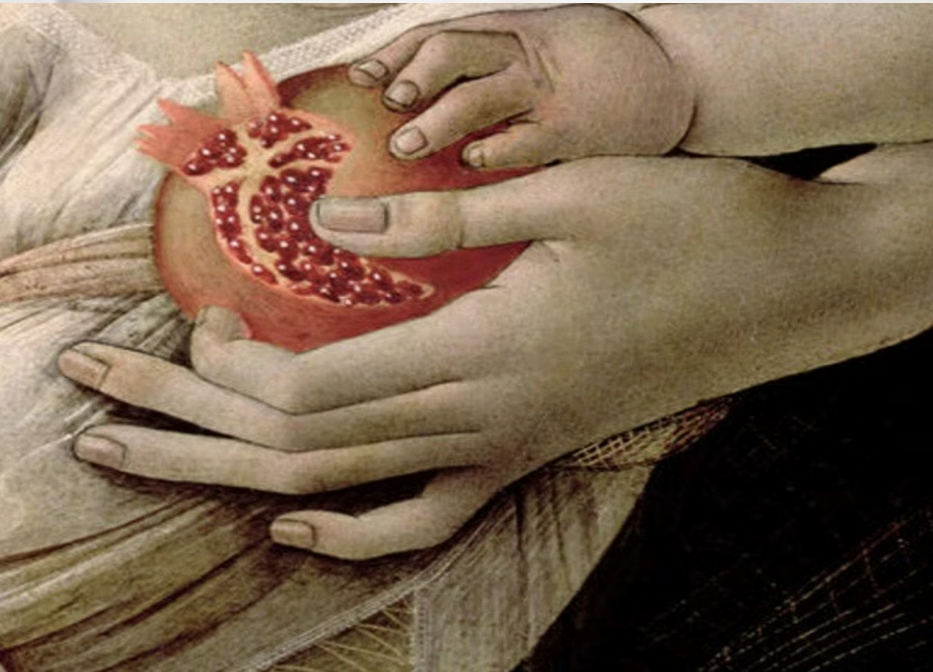
Generate wealth

A wealth that is not extractive – but generative. Every euro invested must return – be redeemed – with interest, certainly, but also with meaning. We believe in capital that circulates, uplifts, and transforms.

Returning it to society

Through concrete pro bono projects, solidarity initiatives, and ethical reinvestments, we ensure that a portion of success becomes seed for future generations. Not showcase philanthropy, but strategic generosity as a business model.

This is impact investing 2.0 – where returns are measured not only in IRR, but also in stories, jobs, inventions, and dignity.



Innovation: We Don't Follow Trends, We Create Them

The companies in our portfolio do not merely operate in the market: they reinvent it. We hold patents, develop products, build technology, and conduct research with universities. But beyond the technical infrastructure, what truly sets us apart is the approach: serving humanity before machines.

TiaraToken

It is not simply a tokenization platform – it is a spiritual and financial revolution. It enables the transformation of properties with religious vocation and sacred spaces into digital financial instruments, divisible and tradable on both centralized and decentralized markets.

Miffipay

A payment solution with a conscience – designed to restore dignity where it has been forgotten. It offers prepaid cards, digital accounts, and apps to receive donations and manage payments, specifically tailored for parishes, cooperatives, NGOs, and social networks.

Likex

It is the crypto world done right. It offers a secure, transparent, and regulated digital infrastructure. Its wallet and exchange are designed to endure over time, ensuring clarity, user autonomy, and protection without paternalism.

Furthermore, we hold 17 patents filed or pending: from identity security to smart payment systems, all the way to blockchain architecture.

The Gift of Generosity: A Company Built on Commitment

Between 2020 and 2024, while the world was in turmoil, The Tithe Value remained silent. It was not idle—it was dormant. And in that silence, something radical happened.

No board member received a salary. No advisor issued an invoice. No founder requested reimbursement. The company survived because someone believed in it. In a time dominated by uncertainty, we chose a path against the tide: to work without pay, not for profit. To keep a flame burning that today shines brighter than ever.

This is not a footnote. It is the very foundation. A rare act of corporate asceticism that redefines the meaning of value for the shareholder.

Financial Snapshot and Our Companies

Data as of December 2024, undergoing certification:

Total Assets	€6,2 millions
Equity	€5,37 millions
Liabilities	€0,85 millions
Loss 2024	€136.089 millions
Revenues	zero (company dormant until Q3 2024)

These are the figures of a company with its feet firmly planted on the ground—a company ready to take the leap. They express prudence, awareness, and strategic vision.

Our Companies: Names That Matter

- Tiara LLC (51%) – Faith-Based FinTech, Heritage, and Real Estate
- Miffipay (51%) – Payment Systems with a Conscience
- Likex (51%) – Crypto That Respect the Law and the User
- Beeasy (20%) – Artificial Intelligence and Well-being
- BSS-One (51%) – Strategic Digital Infrastructures
- Repx (68%) – Fintech Based on Fan Communities
- Carex, PastaAmi, Idea Partners – Health, Nutrition, and Beauty

The Road to Liquidity: Where Vision Meets Execution

We are not waiting to be listed. We are ready.



Traditional listing

Negotiations with the Vienna and Luxembourg Stock Exchanges are already in advanced stages. Our governance, financial position, and documentation fully comply with listing requirements. Timeline: 4–5 months.



Tokenization

A 1:1 Security Token linked to TTV shares is under development with top-tier partners. Objective: a natively blockchain-based, fully compliant instrument, tradable on regulated EU markets.

Both options – or both combined – offer investors real liquidity, transparency, and trust.

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The Offering: This Is Your Gateway

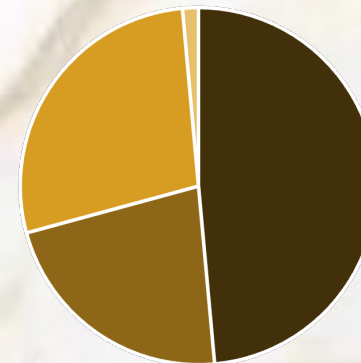
We are raising up to €1,000,000 through a private placement:

Price: €1.00 per share (based on NAV)

Net after costs: €900,000

This is not speculative capital. It is seed for a garden that has already begun to bloom.

Use of Funds:



- Support for Holdings
- New Acquisitions
- Development, Research, and Market
- Working Capital

Why Invest? Why Now?

Because the world hungers for meaning. And capital, when guided by purpose, can become a force of grace.

Fair valuation: you enter at net asset value (NAV)

Clean balance sheet: once the round is closed, we will be debt-free

Execution ready: listing, tokenization, and acquisitions already underway

Low cash burn: we invest in ideas, not bureaucracy

High strategic leverage: vision + human trust = exponential growth

Shared value: profits return to the real economy

TTV is not a market bet. It is a vote of confidence in a new economy – where investing becomes ethical action, entrepreneurship becomes an act of care, and finance rediscovers its original role: to serve.

It's not just a good investment. It's a good act. It's a courageous act. It's the right act – at the right time.

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